



The Pinnacle Women in Finance Scholarship

Terms and Conditions

March 2019

1. Background

- a. Pinnacle Investment Management is a leading Australian-based multi-affiliate investment management firm with a mission to establish, grow and support a diverse stable of world-class investment management firms.
- b. Pinnacle has generously provided the University this scholarship to address the gender disparities in investment management.

2. Eligibility

- a. Applicants must be an Australian Citizen, New Zealand Citizen, or Australian Permanent Residents.
- b. Applicants must be female students, enrolled full-time in the Bachelor of Commerce (combined degrees included) at the University of Sydney Business School in their penultimate or final year, with a Weighted Average Mark (WAM) of at least 75.
- c. Previous recipients of this scholarship are not eligible.

3. Selection Criteria

- a. The Scholarship will be awarded on the basis of:
 - I. academic merit, and
 - II. a personal statement including an interest in a career in investment management
- b. The Scholarship will be awarded on the nomination of a selection committee consisting of the Dean of the University of Sydney Business School, or their nominee.

4. Value

- a. The Scholarship is valued at \$10,000 and is tenable for one year only.
- b. The Scholarship annual value will be paid in two equal instalments after the census date of each semester.
- c. This Scholarship is not deferrable, and it is not transferable to another University school, faculty or university with prior approval.
- d. The Scholarship will be offered subject to the availability of funds.
- e. No other amount is payable.



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5. Ongoing eligibility

- a. To continue receipt of the Scholarship, the recipient must maintain a minimum Semester Average Mark (SAM) of 75 each semester.
- b. Recipients undertaking an exchange during the tenure of this Scholarship are required to have achieved a Satisfied Requirements grade (SR) to receive their next payment.

6. Termination

- a. The Scholarship will be terminated if the recipient:
 - I. withdraws from an eligible course or fails to enrol,
 - II. commences part-time study without prior approval,
 - III. does not maintain satisfactory academic performance,
 - IV. is determined by the University to be guilty of serious misconduct, including, but not limited to, having provided false or misleading information as part of their Scholarship application,
 - V. is awarded an alternative primary scholarship. In such circumstances this scholarship will be terminated in favour of the alternative scholarship where the alternative scholarship is of higher value,
 - VI. does not resume study at the end of a period of approved leave, or
 - VII. any other provision as indicated in these terms that would lead to termination.
- b. Once the Scholarship has been terminated, it will not be reinstated unless due to University error.
- c. Where a student is found guilty of serious misconduct or withdraws from the relevant course, the University reserves the right to request that any Scholarship funds paid to the Scholarship recipient be reimbursed.